

**Fill in this information to identify the case:**

Debtor name John R. Reed, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF TENNESSEE, WESTERN DIVISION

Case number (if known) 16-10902

☐ Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 24, 2016

**X /s/ John R. Reed**

Signature of individual signing on behalf of debtor

**John R. Reed**

Printed name

**President**

Position or relationship to debtor

**Fill in this information to identify the case:**Debtor name John R. Reed, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF TENNESSEE, WESTERN DIVISIONCase number (if known) 16-10902☐ Check if this is an amended filing**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ 0.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ 1,455,673.00**1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ 1,455,673.00**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 139,610.00**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 27,800.00**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 13,604,759.69**4. Total liabilities** .....  
Lines 2 + 3a + 3b\$ 13,772,169.69

**Fill in this information to identify the case:**Debtor name John R. Reed, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF TENNESSEE, WESTERN DIVISIONCase number (if known) 16-10902☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand****\$100.00****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Farmers and Merchants Bank \$-35,541Checking\$0.003.2. Regions BankChecking\$3,100.003.3. Deposit for Broker Trust\$10,000.003.4. CD used for letter for CR to EFSCD\$10,000.003.5. CD used for Letter of CR to ComDataCD\$25,000.00**4. Other cash equivalents (Identify all)****5. Total of Part 1.****\$48,200.00**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Debtor **John R. Reed, Inc.**  
NameCase number (If known) **16-10902****Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.  
☐ Yes Fill in the information below.

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.  
☒ Yes Fill in the information below.

**11. Accounts receivable**

11a. 90 days old or less:	<u>1,235,099.00</u>	-	<u>0.00</u>	= ....	<u>\$1,235,099.00</u>
	face amount		doubtful or uncollectible accounts		

11a. 90 days old or less:	<u>26,259.00</u>	-	<u>0.00</u>	= ....	<u>\$26,259.00</u>
	face amount		doubtful or uncollectible accounts		

11a. 90 days old or less:	<u>19,435.00</u>	-	<u>0.00</u>	= ....	<u>\$19,435.00</u>
	face amount		doubtful or uncollectible accounts		

11a. 90 days old or less:	<u>4,635.00</u>	-	<u>0.00</u>	= ....	<u>\$4,635.00</u>
	face amount		doubtful or uncollectible accounts		

11a. 90 days old or less:	<u>266,217.00</u>	-	<u>266,217.00</u>	= ....	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts		

11a. 90 days old or less:	<u>2,241.00</u>	-	<u>0.00</u>	= ....	<u>\$2,241.00</u>
	face amount		doubtful or uncollectible accounts		

11a. 90 days old or less:	<u>3,663.00</u>	-	<u>0.00</u>	= ....	<u>\$3,663.00</u>
	face amount		doubtful or uncollectible accounts		

11a. 90 days old or less:	<u>15,006.00</u>	-	<u>0.00</u>	= ....	<u>\$15,006.00</u>
	face amount		doubtful or uncollectible accounts		

**12. Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

**\$1,306,338.00****Part 4: Investments****13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.  
☐ Yes Fill in the information below.

Debtor John R. Reed, Inc.  
NameCase number (If known) 16-10902**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials Diesel non-highway; tires; tractor/trailer parts		\$63,542.00		\$63,542.00
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies				
23.	Total of Part 5. Add lines 19 through 22. Copy the total to line 84.				\$63,542.00
24.	Is any of the property listed in Part 5 perishable? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
25.	Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current Value _____				
26.	Has any of the property listed in Part 5 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Desks, Chairs, misc. furniture	\$0.00		\$5,000.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software			

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<u>Computer Equipment</u>	<u>\$23,486.00</u>	<u>\$20,760.00</u>
<u>Telephone Equipment</u>	<u>\$0.00</u>	<u>\$6,000.00</u>
<u>25 Peoplenet BLU2 Standard Units</u>	<u>\$6,451.00</u>	<u>\$4,237.00</u>

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1. Shop Equipment and Tools \$1,596.00 Fair Markt Value \$1,596.00

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

<u>\$37,593.00</u>
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44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☒ No

☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☒ No

☐ Yes

**Part 8: Machinery, equipment, and vehicles**

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

☒ No. Go to Part 9.

☐ Yes Fill in the information below.

**Part 9: Real property**

54. **Does the debtor own or lease any real property?**

☒ No. Go to Part 10.

☐ Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. **Does the debtor have any interests in intangibles or intellectual property?**

☒ No. Go to Part 11.

☐ Yes Fill in the information below.

**Part 11: All other assets**

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.

☐ Yes Fill in the information below.

Debtor John R. Reed, Inc.  
NameCase number (If known) 16-10902**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<b>\$48,200.00</b>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<b>\$0.00</b>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<b>\$1,306,338.00</b>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<b>\$0.00</b>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<b>\$63,542.00</b>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<b>\$0.00</b>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<b>\$37,593.00</b>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<b>\$0.00</b>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<b>\$0.00</b>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<b>\$0.00</b>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<b>\$0.00</b>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<b>\$1,455,673.00</b>	<b>\$0.00</b>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<b>\$1,455,673.00</b>

**Fill in this information to identify the case:**Debtor name **John R. Reed, Inc.**United States Bankruptcy Court for the: **WESTERN DISTRICT OF TENNESSEE, WESTERN DIVISION**Case number (if known) **16-10902**☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim  Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
<b>2.1</b>	<b>Centennial Bank</b> <small>Creditor's Name</small>  <b>463 N Trenton</b> <b>Rutherford, TN 38369</b> <small>Creditor's mailing address</small>  <small>Creditor's email address, if known</small>  <b>Date debt was incurred</b> <b>8/31/15</b> <b>Last 4 digits of account number</b> <b>0755</b> <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<b>Describe debtor's property that is subject to a lien</b> <b>25 Trailers</b>  <b>Describe the lien</b>  <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$109,313.00</b>	<b>\$109,875.00</b>

<b>2.2</b>	<b>Everbank Commercial Finance, Inc.</b> <small>Creditor's Name</small>  <b>10 Waterview Blvd.</b> <b>Parsippany, NJ 07054</b> <small>Creditor's mailing address</small>  <small>Creditor's email address, if known</small>  <b>Date debt was incurred</b> <b>4/6/12</b> <b>Last 4 digits of account number</b> <b>7478</b> <b>Do multiple creditors have an interest in the same property?</b>	<b>Describe debtor's property that is subject to a lien</b> <b>Computer Equipment</b>  <b>Describe the lien</b>  <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply	<b>\$23,846.00</b>	<b>\$20,760.00</b>
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Debtor **John R. Reed, Inc.**

Name

Case number (if know)

**16-10902**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.☐ Contingent☐ Unliquidated☐ Disputed

2.3

**Susquehannah Commercial Finance**

Creditor's Name

**2 County View Rd, Ste. 300  
Malvern, PA 19355**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**5/2/12**

Last 4 digits of account number

**2002**

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**25 Peoplenet BLU2 Standard Units****\$6,451.00****\$4,237.00**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$139,610.00****Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

**Fill in this information to identify the case:**Debtor name **John R. Reed, Inc.**United States Bankruptcy Court for the: **WESTERN DISTRICT OF TENNESSEE, WESTERN DIVISION**Case number (if known) **16-10902**☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
<b>2.1</b> Priority creditor's name and mailing address <b>Gibson County Trustee</b> <b>P. O. Box 259</b> <b>Trenton, TN 38382</b>  Date or dates debt was incurred _____  Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$27,800.00</b> <b>\$27,800.00</b>

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

	Amount of claim
<b>3.1</b> Nonpriority creditor's name and mailing address <b>Airgas USA LLC</b> <b>PO Box 532609</b> <b>Atlanta, GA 30353</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>\$35.85</b>
<b>3.2</b> Nonpriority creditor's name and mailing address <b>Alford's Tire Service</b> <b>574 N Main Ste</b> <b>Dyer, TN 38330</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>\$54.82</b>

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3.3	Nonpriority creditor's name and mailing address <b>American Business Solutions Inc.</b> <b>7560 A E Beaty Drive</b> <b>Ste 1</b> <b>Memphis, TN 38133</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$68.40</b>
3.4	Nonpriority creditor's name and mailing address <b>AT&amp;T</b> <b>PO Box 5014</b> <b>Carol Stream, IL 60197</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$104.00</b>
3.5	Nonpriority creditor's name and mailing address <b>ATA Technologies</b> <b>227 Oil Well Road</b> <b>Jackson, TN 38305</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,574.02</b>
3.6	Nonpriority creditor's name and mailing address <b>Bama Pilot Car Service LLC</b> <b>2481 Eagleridge Ln W</b> <b>Cordova, TN 38016</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$255.15</b>
3.7	Nonpriority creditor's name and mailing address <b>Best One Tire of Jackson</b> <b>2690 Bells Hwy</b> <b>Jackson, TN 38305</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$115,246.34</b>
3.8	Nonpriority creditor's name and mailing address <b>Best Tarps</b> <b>3953 Southland Drive</b> <b>West Memphis, AR 72303</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$806.66</b>
3.9	Nonpriority creditor's name and mailing address <b>Blue Cross Blue Shield</b> <b>PO Box 6539</b> <b>Carol Stream, IL 60197-6439</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>0</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,743.88</b>

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3.10	<b>Nonpriority creditor's name and mailing address</b> <b>Capital One Bank (USA), NA</b> <b>POB 5294</b> <b>Carol Stream, IL 60197-5294</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Credit card purchases</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$7,524.00</b>
3.11	<b>Nonpriority creditor's name and mailing address</b> <b>Carolina Reo</b> <b>915 N Main St</b> <b>Salisbury, NC 28144</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$404.55</b>
3.12	<b>Nonpriority creditor's name and mailing address</b> <b>Chris Lewis Escorts LLC</b> <b>PO Box 4</b> <b>Coulters, PA 15028</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$450.00</b>
3.13	<b>Nonpriority creditor's name and mailing address</b> <b>Chrome Zone</b> <b>2164 Hwy 70 E</b> <b>Jackson, TN 38305</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,160.00</b>
3.14	<b>Nonpriority creditor's name and mailing address</b> <b>City Lumber Co</b> <b>183 E Maple St</b> <b>Dyer, TN 38330</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$331.14</b>
3.15	<b>Nonpriority creditor's name and mailing address</b> <b>City of Dyer</b> <b>235 S Royal St</b> <b>Dyer, TN 38330</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$50.00</b>
3.16	<b>Nonpriority creditor's name and mailing address</b> <b>Coastal Transport Refrigeration Co</b> <b>PO Box 7456</b> <b>Wilson, NC 27895</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$293.50</b>

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3.17	<b>Nonpriority creditor's name and mailing address</b> <b>Comdata Telecommunicatons</b> <b>P.O.Box 900</b> <b>Brentwood, TN 37024</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$14,065.17</b>
3.18	<b>Nonpriority creditor's name and mailing address</b> <b>Compunet Credit Services</b> <b>PO Box 844531</b> <b>Dallas, TX 75284</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,069.05</b>
3.19	<b>Nonpriority creditor's name and mailing address</b> <b>Cooperative Financial Solutions</b> <b>PO Box 3003</b> <b>La Vergne, TN 37086</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$7,559.63</b>
3.20	<b>Nonpriority creditor's name and mailing address</b> <b>Crow's Truck Service, Inc.</b> <b>5278 Highway 78</b> <b>Memphis, TN 38118</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$7,871.10</b>
3.21	<b>Nonpriority creditor's name and mailing address</b> <b>Dyer Fiberglass, Inc.</b> <b>PO Box 311</b> <b>Dyer, TN 38330</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$723.90</b>
3.22	<b>Nonpriority creditor's name and mailing address</b> <b>Dyer Florist</b> <b>PO Box 272</b> <b>Dyer, TN 38330</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$120.67</b>
3.23	<b>Nonpriority creditor's name and mailing address</b> <b>Federal Express</b> <b>P. O. Box 94515</b> <b>Palatine, IL 60094-4515</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,430.30</b>

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3.24	<b>Nonpriority creditor's name and mailing address</b> <b>Grose Fire Protection</b> <b>5320 Highway 70</b> <b>P. O. Box 429</b> <b>Mason, TN 38049</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$456.36</b>
3.25	<b>Nonpriority creditor's name and mailing address</b> <b>H&amp;P Leasing, Inc.</b> <b>1849 Flowood Drive</b> <b>Flowood, MS 39232</b> Date(s) debt was incurred <u>9/1/14</u> Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$80,791.00</b>
3.26	<b>Nonpriority creditor's name and mailing address</b> <b>Hamilton Pilot Car Service</b> <b>7525 W Co Hwy 30A</b> <b>Santa Rosa Beach, FL 32459</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,423.00</b>
3.27	<b>Nonpriority creditor's name and mailing address</b> <b>Haulin A&amp;S Pilot Car Service</b> <b>11371 Ruth Ct</b> <b>Biloxi, MS 39532</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,198.35</b>
3.28	<b>Nonpriority creditor's name and mailing address</b> <b>HCI Supply</b> <b>PO Box 200</b> <b>Humboldt, TN 38343</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$15.24</b>
3.29	<b>Nonpriority creditor's name and mailing address</b> <b>Hometown Auto Parts, Inc.</b> <b>2052 Highway 45 Bypass</b> <b>Trenton, TN 38382</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,991.49</b>
3.30	<b>Nonpriority creditor's name and mailing address</b> <b>Imminent Technologies, Inc.</b> <b>212 Lake Air Drive</b> <b>Waco, TX 76710</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,000.00</b>

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3.31	Nonpriority creditor's name and mailing address <b>Insurance Information Exchange</b> <b>PO Box 27828</b> <b>New York, NY 10087</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$79.95</b>
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3.32	Nonpriority creditor's name and mailing address <b>IPFS Corporation</b> <b>PO Box 730223</b> <b>Dallas, TX 75373</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$6,074.37</b>
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3.33	Nonpriority creditor's name and mailing address <b>J Bisio Enterprises Inc.</b> <b>PO Box 206</b> <b>Cane Ridge, TN 37011</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$589.25</b>
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3.34	Nonpriority creditor's name and mailing address <b>Jackson Trailer Service</b> <b>20 E.L. Morgan Drive</b> <b>Jackson, TN 38305</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$19,266.96</b>
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3.35	Nonpriority creditor's name and mailing address <b>JJ Keller &amp; Assoc. Inc.</b> <b>PO Box 548</b> <b>Neenah, WI 54957</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$218.40</b>
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3.36	Nonpriority creditor's name and mailing address <b>John R. &amp; Patsy Reed</b> <b>PO Box 306</b> <b>Dyer, TN 38330</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$12,602,924.00</b>
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3.37	Nonpriority creditor's name and mailing address <b>Jones Telecommunications</b> <b>PO Box 264</b> <b>Dyer, TN 38330</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,364.00</b>
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Debtor	Name	Case number (if known)	16-10902
3.38	<b>Nonpriority creditor's name and mailing address</b> <b>Legal Shield</b> <b>PO Box 2629</b> <b>Ada, OK 74821</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$45.90</b>
3.39	<b>Nonpriority creditor's name and mailing address</b> <b>Lynn Denton's Wrecker Service, Inc.</b> <b>43 Threeway Lane</b> <b>Humboldt, TN 38343</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$13,345.00</b>
3.40	<b>Nonpriority creditor's name and mailing address</b> <b>Medova Healthcare</b> <b>PO Box 246845</b> <b>Oklahoma City, OK 73126</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$64,491.82</b>
3.41	<b>Nonpriority creditor's name and mailing address</b> <b>Ohio Dept of Public Safety</b> <b>1000 Hospital Drive</b> <b>Batavia, OH 45103</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,800.00</b>
3.42	<b>Nonpriority creditor's name and mailing address</b> <b>Penske Truck Leasing</b> <b>PO Box 802577</b> <b>Chicago, IL 60680</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$17,004.11</b>
3.43	<b>Nonpriority creditor's name and mailing address</b> <b>PeopleNet Communications Corp</b> <b>PO Box 203673</b> <b>Dallas, TX 75230</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$11,147.34</b>
3.44	<b>Nonpriority creditor's name and mailing address</b> <b>Peterbilt of Sikeston</b> <b>433 Western</b> <b>Sikeston, MO 63801</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$10,305.72</b>



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3.45	Nonpriority creditor's name and mailing address <b>Prepass</b> <b>40 N. Central Avenue, Suite 2200</b> <b>Phoenix, AZ 85004</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>trade debt</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$7,921.88</b>
3.46	Nonpriority creditor's name and mailing address <b>Primrose Oil Company</b> <b>PO Box 29665</b> <b>Dallas, TX 75229</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$576.36</b>
3.47	Nonpriority creditor's name and mailing address <b>Quill Corporation</b> <b>PO Box 37600</b> <b>Philadelphia, PA 19101</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$487.68</b>
3.48	Nonpriority creditor's name and mailing address <b>Reed Equipment Leasing, LLC</b> <b>PO Box 306</b> <b>Dyer, TN 38330</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$508,875.00</b>
3.49	Nonpriority creditor's name and mailing address <b>Regions Insurance, Inc.</b> <b>PO Box 11407</b> <b>Birmingham, AL 35246-0628</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$21,462.40</b>
3.50	Nonpriority creditor's name and mailing address <b>Republic Services</b> <b>PO Box 9001099</b> <b>Louisville, KY 40290</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$316.57</b>
3.51	Nonpriority creditor's name and mailing address <b>Roberts Gibson, Inc.</b> <b>PO Box 681</b> <b>Dyersburg, TN 38025</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$5,429.32</b>

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3.52	<b>Nonpriority creditor's name and mailing address</b> <b>SEC Transport LLC</b> <b>113 Currie Rd</b> <b>Dyer, TN 38330</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$8,500.00</b>
3.53	<b>Nonpriority creditor's name and mailing address</b> <b>State Farm Insurance Co</b> <b>PO Box 186</b> <b>Dyer, TN 38330</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,006.43</b>
3.54	<b>Nonpriority creditor's name and mailing address</b> <b>State Gazette</b> <b>PO Box 808</b> <b>Dyersburg, TN 38025</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$125.60</b>
3.55	<b>Nonpriority creditor's name and mailing address</b> <b>Sullivan Fabrication Co</b> <b>42 Currie Rd</b> <b>Dyer, TN 38330</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$379.74</b>
3.56	<b>Nonpriority creditor's name and mailing address</b> <b>TMT Software Co</b> <b>PO Box 203455</b> <b>Dallas, TX 75230</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,433.73</b>
3.57	<b>Nonpriority creditor's name and mailing address</b> <b>Tom McLeod Software Corp</b> <b>PO Box 43200</b> <b>Birmingham, AL 35243</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$75.00</b>
3.58	<b>Nonpriority creditor's name and mailing address</b> <b>Transport Permits</b>  <b>West Des Moines, IA 50265</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$5,883.74</b>

Debtor **John R. Reed, Inc.**  
NameCase number (if known) **16-10902**

3.59	<b>Nonpriority creditor's name and mailing address</b> <b>Trenton Industrial Laundry</b> <b>504 West 10th Street</b> <b>Trenton, TN 38382</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,181.52</b>
3.60	<b>Nonpriority creditor's name and mailing address</b> <b>TruckPro, Inc.</b> <b>PO Box 905044</b> <b>Charlotte, NC 28290</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,868.17</b>
3.61	<b>Nonpriority creditor's name and mailing address</b> <b>United Group Programs, Inc.</b> <b>75 Remittance Drive Ste. 1257</b> <b>Chicago, IL 60675</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$8,751.53</b>
3.62	<b>Nonpriority creditor's name and mailing address</b> <b>Verizon Wireless</b> <b>POB 660108</b> <b>Dallas, TX 75266-0108</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Service Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,375.91</b>
3.63	<b>Nonpriority creditor's name and mailing address</b> <b>Vigillo LLC</b> <b>630 NW 10th Ave</b> <b>Portland, OR 97209</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$185.10</b>
3.64	<b>Nonpriority creditor's name and mailing address</b> <b>Volunteer International</b> <b>626 Airways</b> <b>Jackson, TN 38301</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$8,393.92</b>
3.65	<b>Nonpriority creditor's name and mailing address</b> <b>Waste Management Inc. of TN</b> <b>POB 9001555</b> <b>Louisville, KY 40290-1555</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,581.70</b>

Debtor **John R. Reed, Inc.**  
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3.66 Nonpriority creditor's name and mailing address

**WorkCare Resource**  
**49 Old Hickory Blvd. E.**  
**Jackson, TN 38305**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.***\$5,474.00**☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the  
related creditor (if any) listed?Last 4 digits of  
account number, if  
any**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

## Total of claim amounts

5a. \$ **27,800.00**5b. + \$ **13,604,759.69**5c. \$ **13,632,559.69**

**Fill in this information to identify the case:**Debtor name **John R. Reed, Inc.**United States Bankruptcy Court for the: **WESTERN DISTRICT OF TENNESSEE, WESTERN DIVISION**Case number (if known) **16-10902**☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).*Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**2.1. State what the contract or lease is for and the nature of the debtor's interest **4 Refrigerated trailers - \$2500 monthly**

State the term remaining

List the contract number of any government contract

**H&P Leasing, Inc.  
POB 6257  
Pearl, MS 39288-6257**2.2. State what the contract or lease is for and the nature of the debtor's interest **1 Refrigerated trailer - \$625 monthly**

State the term remaining

List the contract number of any government contract

**H&P Leasing, Inc.  
POB 6257  
Pearl, MS 39288-6257**2.3. State what the contract or lease is for and the nature of the debtor's interest **3 Refrigerated trailers - \$1875 monthly**

State the term remaining

List the contract number of any government contract

**H&P Leasing, Inc.  
POB 6257  
Pearl, MS 39288-6257**2.4. State what the contract or lease is for and the nature of the debtor's interest **6 Refrigerated trailers - \$3750 monthly**

State the term remaining

List the contract number of any government contract

**H&P Leasing, Inc.  
POB 6257  
Pearl, MS 39288-6257**

Debtor 1 **John R. Reed, Inc.**

First Name

Middle Name

Last Name

Document

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Case number (if known)

**16-10902****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.5. State what the contract or lease is for and the nature of the debtor's interest **3 Refrigerated trailers - \$1875 monthly**

State the term remaining

List the contract number of any government contract

**H&P Leasing, Inc.**  
**POB 6257**  
**Pearl, MS 39288-6257**

- 2.6. State what the contract or lease is for and the nature of the debtor's interest **1 Refrigerated trailer - \$625 monthly**

State the term remaining

List the contract number of any government contract

**H&P Leasing, Inc.**  
**POB 6257**  
**Pearl, MS 39288-6257**

- 2.7. State what the contract or lease is for and the nature of the debtor's interest **1 Refrigerated trailer - \$625 monthly**

State the term remaining

List the contract number of any government contract

**H&P Leasing, Inc.**  
**POB 6257**  
**Pearl, MS 39288-6257**

- 2.8. State what the contract or lease is for and the nature of the debtor's interest **5 Refrigerated trailers - \$13125 monthly**

State the term remaining

List the contract number of any government contract

**H&P Leasing, Inc.**  
**POB 6257**  
**Pearl, MS 39288-6257**

- 2.9. State what the contract or lease is for and the nature of the debtor's interest **1 Refrigerated trailer - \$625 monthly**

State the term remaining

List the contract number of any government contract

**H&P Leasing, Inc.**  
**POB 6257**  
**Pearl, MS 39288-6257**

- 2.10. State what the contract or lease is for and the nature of the debtor's interest **14 Dry van trailers -\$4690 monthly**

State the term remaining

List the contract number of any government contract

**H&P Leasing, Inc.**  
**POB 6257**  
**Pearl, MS 39288-6257**

Debtor 1 **John R. Reed, Inc.**

First Name

Middle Name

Last Name

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Case number (if known)

**16-10902****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

- 2.11. State what the contract or lease is for and the nature of the debtor's interest **6 Dry van trailers - \$750 monthly**

State the term remaining

List the contract number of any government contract

**H&P Leasing, Inc.**  
**POB 6257**  
**Pearl, MS 39288-6257**

- 2.12. State what the contract or lease is for and the nature of the debtor's interest **Tractor 5011 - \$2100 monthly**

State the term remaining

List the contract number of any government contract

**7 months**

**John Equipment Leasing, LLC**  
**PO Box 306**  
**Dyer, TN 38330**

- 2.13. State what the contract or lease is for and the nature of the debtor's interest **House that company pays lease for employee - \$450 monthly**

State the term remaining

List the contract number of any government contract

**John R. & Patsy Reed**  
**PO Box 306**  
**Dyer, TN 38330**

- 2.14. State what the contract or lease is for and the nature of the debtor's interest **Office Building and Shop Building - \$4500 monthly**

State the term remaining

List the contract number of any government contract

**John R. & Patsy Reed**  
**PO Box 306**  
**Dyer, TN 38330**

- 2.15. State what the contract or lease is for and the nature of the debtor's interest **Warehouse Building - \$2500 monthly**

State the term remaining

List the contract number of any government contract

**John R. & Patsy Reed**  
**PO Box 306**  
**Dyer, TN 38330**

- 2.16. State what the contract or lease is for and the nature of the debtor's interest **Trailer 301- \$500 monthly**

**Reed Equipment Leasing, LLC**  
**PO Box 306**  
**Dyer, TN 38330**

Debtor 1 **John R. Reed, Inc.**

First Name

Middle Name

Last Name

Document

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Case number (if known)

**16-10902****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining **1 year**

List the contract number of any government contract \_\_\_\_\_

2.17. State what the contract or lease is for and the nature of the debtor's interest **Tractors 5012-5016**  
**-\$11,500 monthly**

State the term remaining **18 months**

List the contract number of any government contract \_\_\_\_\_

**Reed Equipment Leasing, LLC**  
**PO Box 306**  
**Dyer, TN 38330**

2.18. State what the contract or lease is for and the nature of the debtor's interest **Tractors 5017-5019**  
**-\$6900 monthly**

State the term remaining **20 months**

List the contract number of any government contract \_\_\_\_\_

**Reed Equipment Leasing, LLC**  
**PO Box 306**  
**Dyer, TN 38330**

2.19. State what the contract or lease is for and the nature of the debtor's interest **Tractors 5020-5021**  
**-\$4600 monthly**

State the term remaining **21 months**

List the contract number of any government contract \_\_\_\_\_

**Reed Equipment Leasing, LLC**  
**PO Box 306**  
**Dyer, TN 38330**

2.20. State what the contract or lease is for and the nature of the debtor's interest **Trailers 428-435 -\$4200**  
**monthly**

State the term remaining **1 month**

List the contract number of any government contract \_\_\_\_\_

**Reed Equipment Leasing, LLC**  
**PO Box 306**  
**Dyer, TN 38330**

2.21. State what the contract or lease is for and the nature of the debtor's interest **Trailers 25 reefer units -**  
**\$13125 monthly**

State the term remaining **11 months**

List the contract number of any government contract \_\_\_\_\_

**Reed Equipment Leasing, LLC**  
**PO Box 306**  
**Dyer, TN 38330**



Debtor 1 **John R. Reed, Inc.**

First Name

Middle Name

Last Name

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Case number (if known) **16-10902****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.22. State what the contract or lease is for and the nature of the debtor's interest **Tractors 5063-5072 - \$24500 monthly**

State the term remaining **4 years**

List the contract number of any government contract \_\_\_\_\_

**Reed Equipment Leasing, LLC  
PO Box 306  
Dyer, TN 38330**

2.23. State what the contract or lease is for and the nature of the debtor's interest **Tractors 5073-5082 - \$24500 monthly**

State the term remaining **4 years**

List the contract number of any government contract \_\_\_\_\_

**Reed Equipment Leasing, LLC  
PO Box 306  
Dyer, TN 38330**

2.24. State what the contract or lease is for and the nature of the debtor's interest **Tractors 5083-5091 - \$22050 monthly**

State the term remaining **5 years**

List the contract number of any government contract \_\_\_\_\_

**Reed Equipment Leasing, LLC  
PO Box 306  
Dyer, TN 38330**

**Fill in this information to identify the case:**Debtor name John R. Reed, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF TENNESSEE, WESTERN DIVISIONCase number (if known) 16-10902☐ Check if this is an amended filing**Official Form 206H  
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the code debtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

*Column 1: Code debtor**Column 2: Creditor*

Name	Mailing Address	Name	Check all schedules that apply:
2.1	Street City State Zip Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	Street City State Zip Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	Street City State Zip Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	Street City State Zip Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

**Fill in this information to identify the case:**Debtor name John R. Reed, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF TENNESSEE, WESTERN DIVISIONCase number (if known) 16-10902☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****Sources of revenue**  
Check all that apply**Gross revenue**  
(before deductions and exclusions)**From the beginning of the fiscal year to filing date:**From **1/01/2016** to **Filing Date**☒ Operating a business**\$3,031,161.00**☐ Other \_\_\_\_\_**For prior year:**From **1/01/2015** to **12/31/2015**☒ Operating a business**\$10,362,500.00**☐ Other \_\_\_\_\_**For year before that:**From **1/01/2014** to **12/31/2014**☒ Operating a business**\$11,946,000.00**☐ Other \_\_\_\_\_**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**  
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**  
*Check all that apply***4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

Debtor **John R. Reed, Inc.**

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Case number (if known) **16-10902**

or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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#### 5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
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#### 6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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### Part 3: Legal Actions or Assignments

#### 7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
---------------------------	----------------	------------------------------------	----------------

#### 8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None

### Part 4: Certain Gifts and Charitable Contributions

#### 9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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### Part 5: Certain Losses

#### 10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None

Debtor **John R. Reed, Inc.**

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Case number (if known) **16-10902****Description of the property lost and how the loss occurred****Amount of payments received for the loss**

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

**Dates of loss****Value of property lost****Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

**Who was paid or who received the transfer?**  
Address

**If not money, describe any property transferred**

**Dates**

**Total amount or value**

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☐ None.

**Name of trust or device**

**Describe any property transferred**

**Dates transfers were made**

**Total amount or value**

**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

**Who received transfer?**  
Address

**Description of property transferred or payments received or debts paid in exchange**

**Date transfer was made**

**Total amount or value**

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

**Address**

**Dates of occupancy**  
From-To

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☐ No. Go to Part 9.

☐ Yes. Fill in the information below.

**Facility name and address**

**Nature of the business operation, including type of services the debtor provides**

**If debtor provides meals and housing, number of patients in debtor's care**

**Part 9: Personally Identifiable Information**

Debtor **John R. Reed, Inc.**

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Case number (if known) **16-10902****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
--	---------------------------------	-------------------------------	--	---

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
---	--	-----------------------------	-----------------------

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a

Debtor **John R. Reed, Inc.**

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similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.****22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- ☒ No.  
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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**26. Books, records, and financial statements****26a.** List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
------------------	----------------------------

26a.1. **Roger Worrell**

**26b.** List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☒ None

**26c.** List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☒ None

Name and address	If any books of account and records are unavailable, explain why
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**26d.** List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

Debtor **John R. Reed, Inc.**

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Case number (if known) **16-10902**☒ None**Name and address****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No☒ Yes. Give the details about the two most recent inventories.

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	<b>Beth Mullins</b>	<b>December 2015</b>	<b>\$61,767 cost</b>
	Name and address of the person who has possession of inventory records		
	<b>Beth Mullins</b>		

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No☐ Yes. Identify below.**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☐ No☒ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
<b>Reed Family Holdings, Inc.</b>	EIN: <b>20-0856725</b>

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☐ No☒ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
<b>Reed Family Holdings, Inc.</b>	EIN: <b>20-0856725</b>



Debtor John R. Reed, Inc.

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Case number (if known) 16-10902**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 24, 2016

/s/ John R. Reed

Signature of individual signing on behalf of the debtor

John R. Reed

Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

**United States Bankruptcy Court**  
**Western District of Tennessee, Western Division**

In re John R. Reed, Inc.

Debtor(s)

Case No. 16-10902Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<u>0.00</u>
Prior to the filing of this statement I have received .....	\$	<u>0.00</u>
Balance Due .....	\$	<u>0.00</u>

2. \$ 1,717.00 of the filing fee has been paid.
3. The source of the compensation paid to me was:  
☒ Debtor ☐ Other (specify):
4. The source of compensation to be paid to me is:  
☒ Debtor ☐ Other (specify):
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.  
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:  
a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;  
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;  
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;  
d. [Other provisions as needed]  
**11 USC Sec. 330**
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:  
**11 USC Sec. 330**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

May 24, 2016

Date

/s/ Steven N. Douglass

Steven N. Douglass 9770

Signature of Attorney

Harris Shelton Hanover Walsh, PLLC

40 S. Main Street, Suite 2700

Memphis, TN 38103-2555

(901) 525-1455 Fax: (901) 526-4084

Name of law firm

**United States Bankruptcy Court  
Western District of Tennessee, Western Division**

In re **John R. Reed, Inc.**

Debtor(s)

Case No. **16-10902**

Chapter **11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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**-NONE-**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **May 24, 2016**

Signature **/s/ John R. Reed**  
**John R. Reed**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
Western District of Tennessee, Western Division**

In re **John R. Reed, Inc.**

Debtor(s)

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Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **May 24, 2016**

**/s/ John R. Reed**

**John R. Reed/President**

Signer/Title